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VuFind For Administrators

Customizing VuFind for your library

- Library options
- Location options
- Browse Categories
- Materials Requests

Additional customization by Marmot

- IP Address detection
- Book stores
- Hold limits by pType

Browse Categories

- Create from search results
- Create from list
- Advanced queries (OR facets)
- Basic stats for browse categories

Cataloging & Enrichment

- Record Grouping how it works
- Manually grouping titles
- Manually uploading covers
- Editorial Reviews

Record Grouping – How it works

- Load Title and Author from MARC / OverDrive
- Normalize title and author to remove irrelevant information
- Determine format and normalize to a main category (book/audiobook, movie, music, other)
- Look for an existing work based off title, author, and category. If we find one, add to that. If not, create a new work.
- You can find the title, author, and category within staff view for grouped works.

Manually Grouping Works

If you see works that should be grouped together that are not, you can force grouping.

1. Login with admin account
2. In Cataloging section – select Grouped Work Merging
3. Enter the work ids of the works to be merged. For Notes, include the title of the works.
4. Allow 24 hours for the works to be merged.

Manually uploading covers for titles

1. Request access to FTP server we will need the IP you will transfer from
2. Connect to <ftp1.marmot.org> using SFTP
 1. user – vufind_covers
 2. Password provided when you request access
3. Upload the covers to the ftp site
4. Add an 856 field to the record formatted as follows:
856 7 2 |2Vufind_Image |3 Cover Image |f {filename to show}
Or
856 7 2 |2Vufind_Image |3 Cover Image |u {url to show}
5. Give the system 24 hours and then click the Reload Cover button for the work

Editorial Reviews

- Allow you to add full HTML reviews including embedding videos, etc into VuFind.
- Powerful, but rarely (if ever) used. If you are interested in using this, let me know. If not, it will probably be removed in a future release.

Website Integration - List Widgets

- Embed covers within your website that are linked back to the catalog.
- Based on Search Results or User Lists
- Lots of different display formats
- Custom CSS for the library is applied to widgets.

Website Integration - Linking to records/searches for vendors

Easiest/best is a keyword search for title/author/isbn

<http://mercury.marmot.org/Search/Results?lookfor={title}+{author}>

Or

<http://mercury.marmot.org/Search/Results?lookfor={isbn}>

Can do a specific title search

<http://mercury.marmot.org/Search/Results?basicType=Title&lookfor={title}>

Or an author search

<http://mercury.marmot.org/Search/Results?basicType=Author&lookfor={author}>

Or and advanced search for title/author

[http://mercury.marmot.org/Search/Results?searchType\[1\]=Title&lookfor\[1\]={title}&searchType\[2\]=Author&lookfor\[2\]={author}](http://mercury.marmot.org/Search/Results?searchType[1]=Title&lookfor[1]={title}&searchType[2]=Author&lookfor[2]={author})

Website Integration – Creating a search box

- Create a simple HTML form with a textbox and submit button
- Submit to one of the urls described previously
- Optionally allow the user to select search types, etc (simpler is better though).
- If you want some boilerplate code, let Mark know

Custom CSS

- Can apply any CSS that you want to VuFind to make the catalog match the design you have done for your website. I.e. <http://garfield2.marmot.org>
- Warning: VuFind is subject to change in ways that could break your CSS
- If all you are doing is simple color changes, we can update colors easily in code, just let us know.

Reporting

- Student Reporting
- eContent Reports
- Google Analytics

Questions?